## Covid-19 Consumer Tracker

Wave 8: May 2021

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos MORI Terms and Conditions.

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Fandards Standards Scotland

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### Key findings from Wave 8

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Worries about affordability remain stable



Concerns about food availability stable



- Increase in numbers of people purchasing takeaways
- Increase in people buying take-aways direct or online this month (64% vs 55% in March).

7% used foodbanks this month (5% in March).

Concerns about food affordability have remained stable at

Concerns about food availability are unchanged, with 14%

in May 2020 (25% worried).

worried this month (14% in March).

12% (compared with 13% in March) and well below the peak



Food safety behaviours unchanged



Most common reason for not eating out is concern about COVID

- No consistent changes across Waves 1-8 on key food safety behaviours.
- Almost three in five (58%) have not eaten a meal out in the last month. The most common reason for not doing so is concern about COVID-19 (44%).

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### Methodology

The Food Standards Scotland (FSS) commissioned Ipsos MORI to track behaviour and attitudes toward food purchasing and consumption during the COVID-19 pandemic.

This is the **eighth wave** of a monthly tracker which started in April 2020. FSS commissioned questions in this tracker between May and September 2020, and between February and May 2021.

During this wave, Ipsos MORI interviewed a representative sample of **502 adults, aged 16-75 living in Scotland.** Interviews were conducted online via i:Omnibus from: **14-18 May 2021.** 

Findings for subgroups are included to highlight similarities and differences in responses for key questions. Where subgroups are reported on, the base size is provided in the footnote. The data is weighted to best reflect the demographic profile of the adult population sampled.

Where results do not sum to 100, this may be due to computer rounding. Where appropriate the 'not applicable' and 'don't know' responses are not shown.

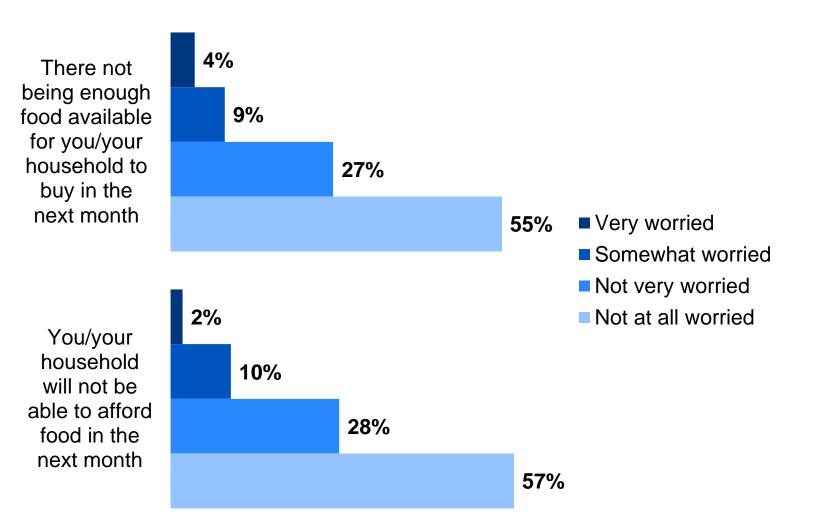






#### Levels of concern about food availability and affordability

To what extent, if at all, are you worried about...?

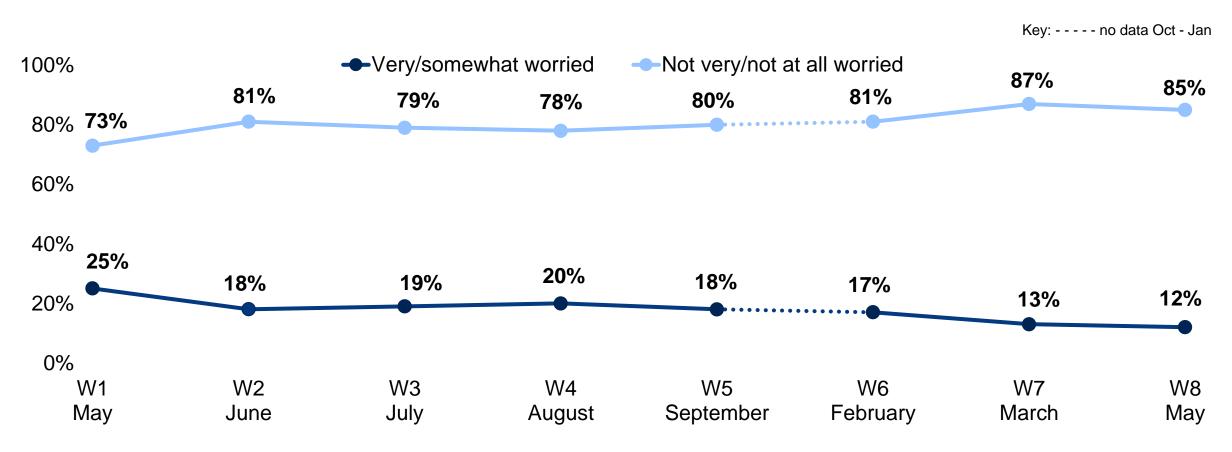


May not add to 100% as the "Don't know and Prefer not to answer" options are not charted



### Levels of concern about food affordability over time

To what extent, if at all, are you worried that you/your household will not be able to afford food in the next month?

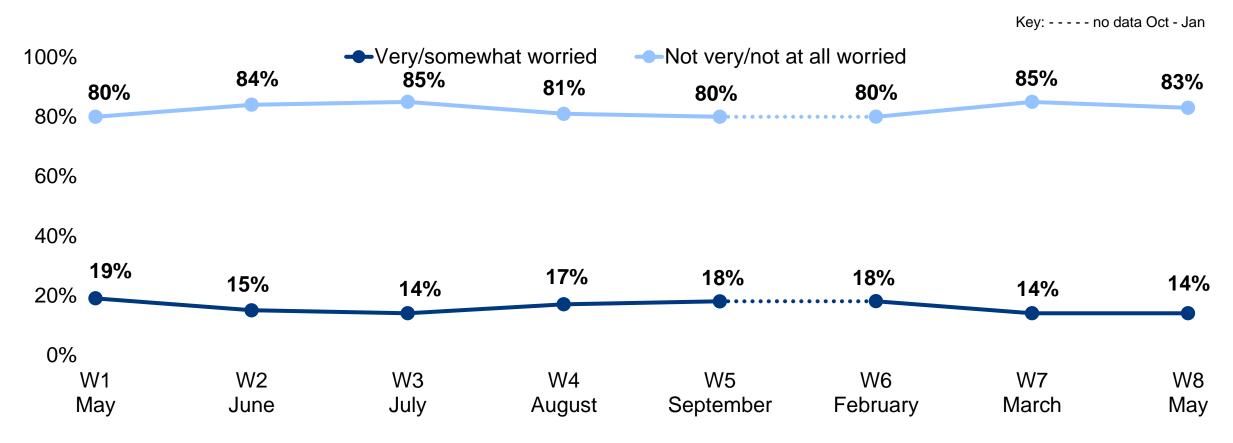


**Base:** Online Scottish adults 16-75, 8-12 May 2020 (508); 12-15 June 2020 (503); 10-14 July 2020 (495); 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)



### Levels of concern about food availability over time

To what extent, if at all, are you worried about there not being enough food available for you/your household to buy in the next month?

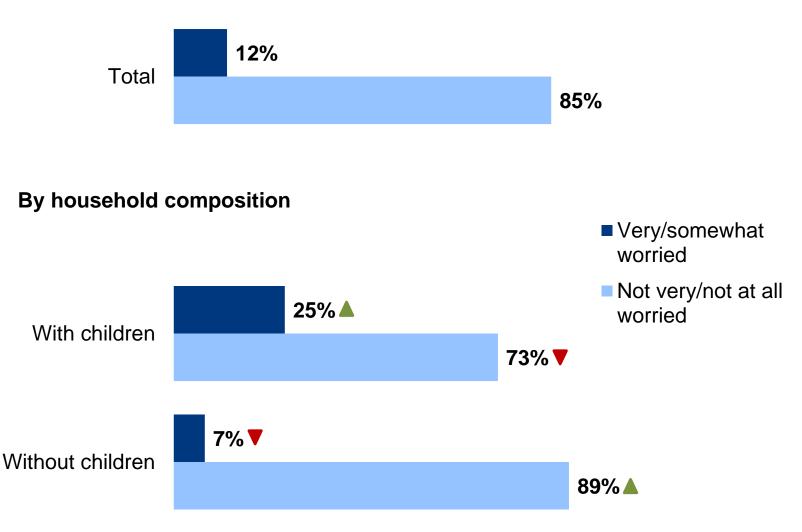


**Base:** Online Scottish adults 16-75, 8-12 May 2020 (508); 12-15 June 2020 (503); 10-14 July 2020 (495); 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)



#### Concern about food affordability by household composition

To what extent, if at all, are you worried you/your household will not be able to afford food in the next month?



May not add to 100% as the "Don't know and Prefer not to answer" options are not charted No statistically significant differences in this Wave

**Base:** 502 Online Scottish adults 16-75, With children (138), Without children (364), 14-18 May 2021

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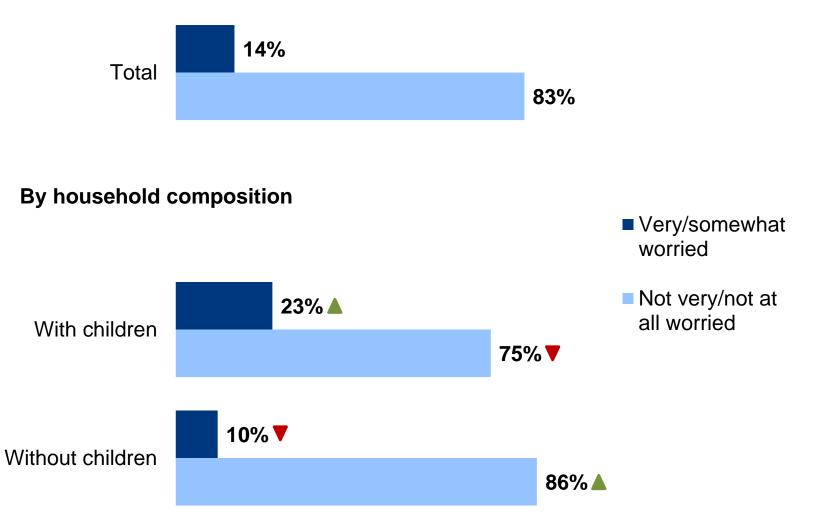
= significantly higher than the total= significantly lower than the total

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#### Concern about food availability by household composition

To what extent, if at all, are you worried about there not being enough food available for you/your household to buy in the next month?



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**Base:** 502 Online Scottish adults 16-75, With children (138), Without children (364), 14-18 May 2021

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= significantly higher than the total

= significantly lower than the total

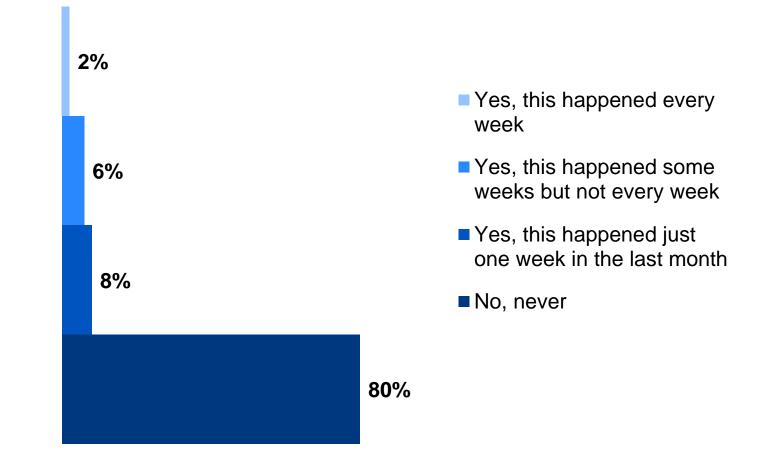


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### Impacts on food consumption

In the last month have you cut down the size of your meals or skipped meals for any of these reasons?

You did not have enough money to buy food

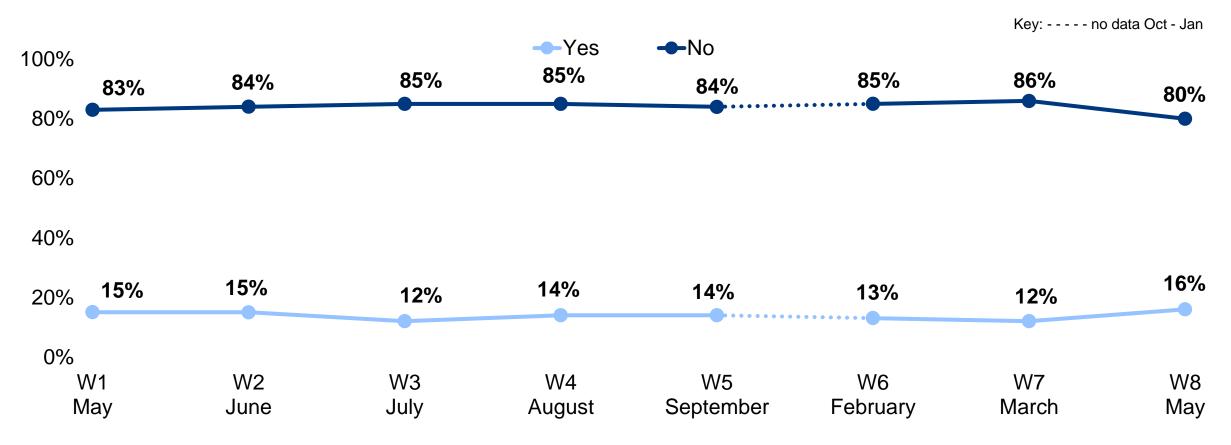


May not add to 100% as the "Don't know/can't remember and Prefer not to answer" options are not charted



### Impacts on food consumption over time

In the last month have you cut down the size of your meals or skipped meals for any of these reasons? You did not have enough money to buy food



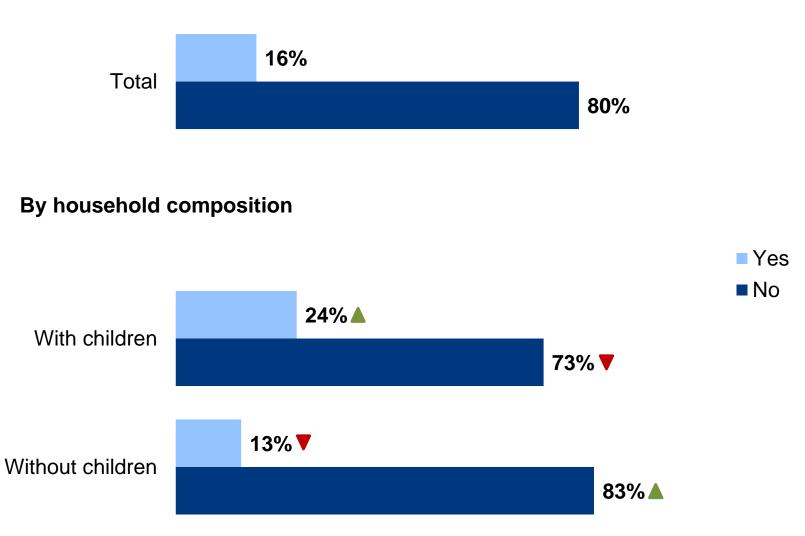
**Base:** Online Scottish adults 16-75, 8-12 May 2020 (508); 12-15 June 2020 (503); 10-14 July 2020 (495); 14-17 August 2020 (511); 18-21 September 2020 (511), 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)



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#### Impact on food consumption: 'You did not have enough money to buy food' by household composition

In the last month have you cut down the size of your meals or skipped meals for any of these reasons? You did not have enough money to buy food



May not add to 100% as the "Don't know and Prefer not to answer" options are not charted No statistically significant differences in this Wave

**Base:** 502 Online Scottish adults 16-75, With children (138), Without children (364), 14-18 May 2021

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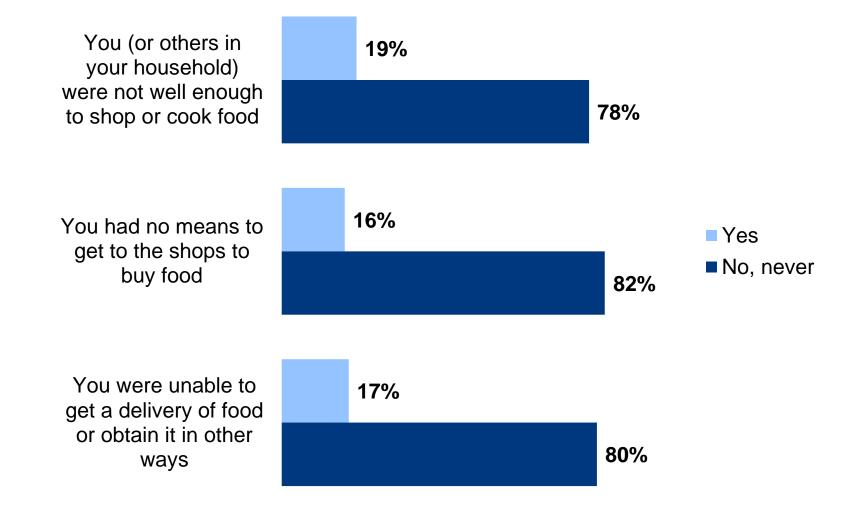
= significantly higher than the total= significantly lower than the total

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### Impacts on food consumption

In the last month have you cut down the size of your meals or skipped meals for any of these reasons?

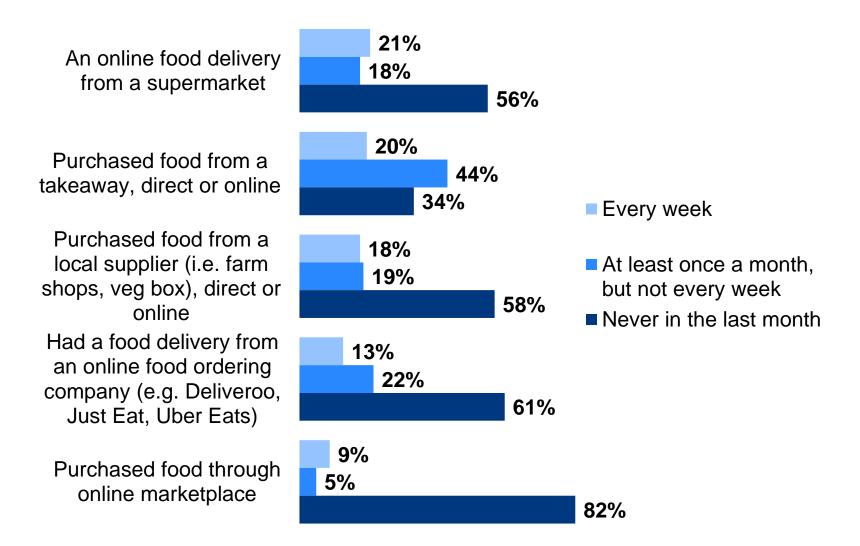


May not add to 100% as the "Don't know/can't remember and Prefer not to answer" options are not charted



# Food purchasing behaviour

In the last month, how often, if at all, have you done any of the following?

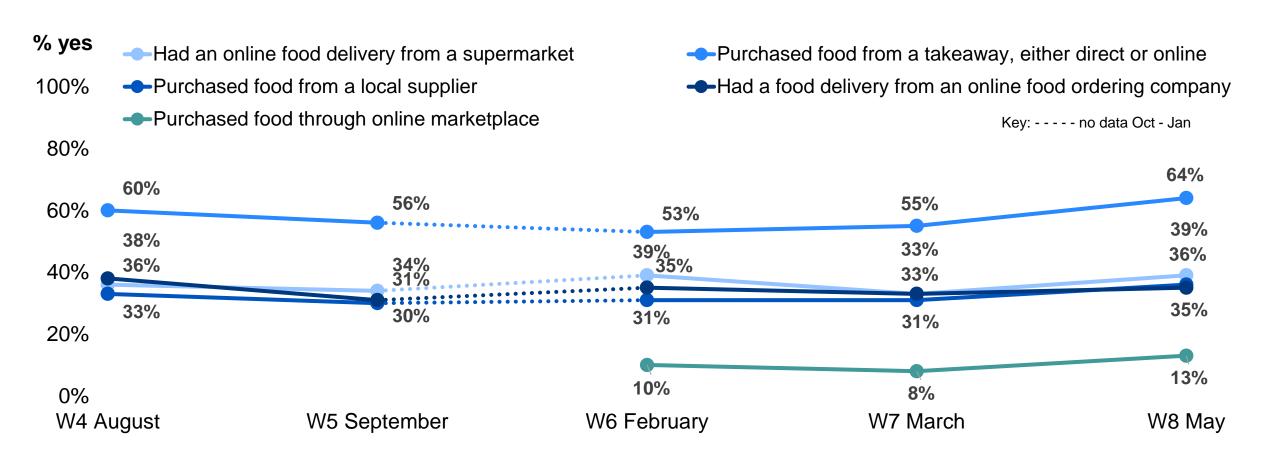


At least once a month but not every week combines – some weeks but not every week, and just one week in the last month



### Food purchasing behaviour

In the last month, how often, if at all, have you done any of the following?



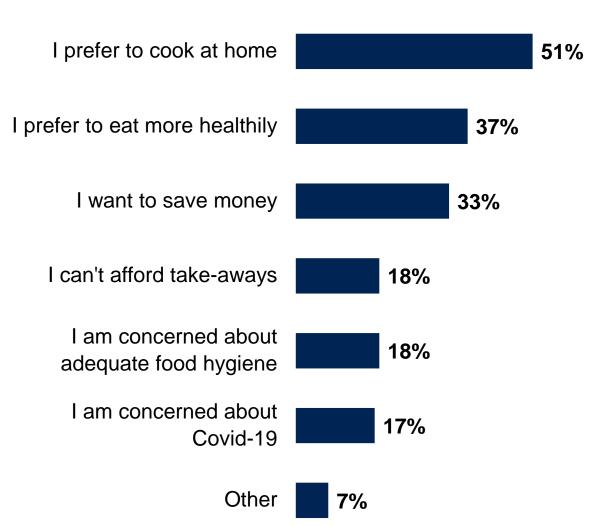
**Base:** Online Scottish adults 16-75, 14-17 August 2020 (511); 18-21 September 2020 (511), 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)



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## Reasons for not buying take-aways

Which, if any, of the following are reasons why you did not buy a take-away in the past month?



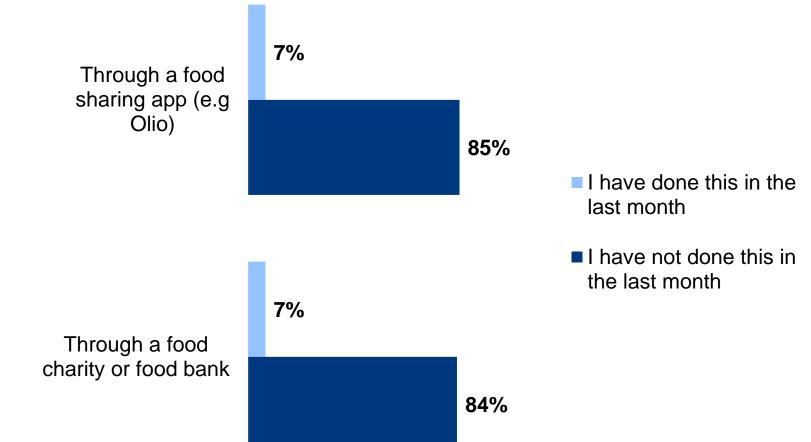
Multiple-response question, will not sum to 100%

Base: 160 Online Scottish adults 16-75 not buying takeaways in the last month, 14-18 May 2021



## Methods of accessing food

In the last month, how often, if at all, have you arranged for food to be delivered to your house in the following ways?

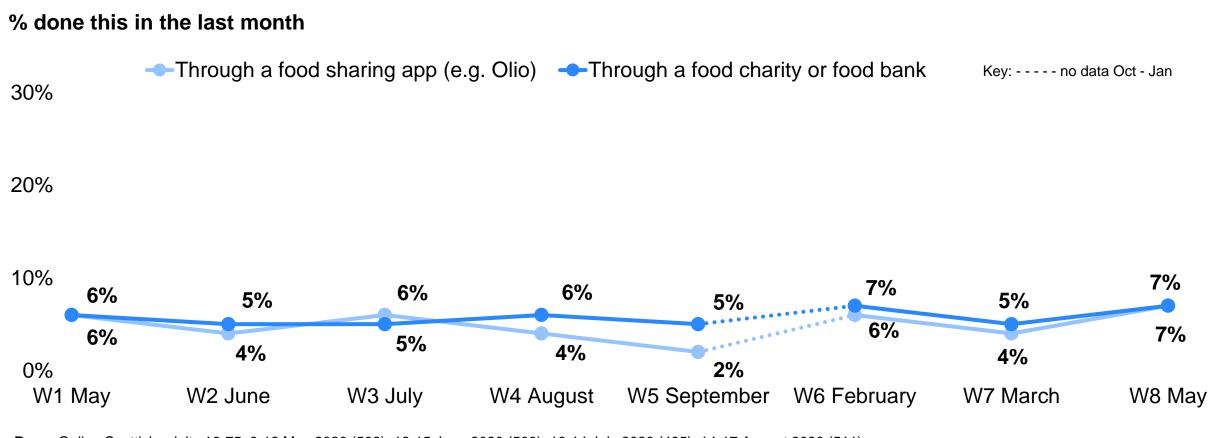


May not add to 100% as the "Don't know/can't remember and Prefer not to answer" options are not charted

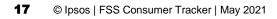


#### Methods of accessing food over time

In the last month, how often, if at all, have you arranged for food to be delivered to your house in the following ways?



**Base:** Online Scottish adults 16-75, 8-12 May 2020 (508); 12-15 June 2020 (503); 10-14 July 2020 (495); 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)





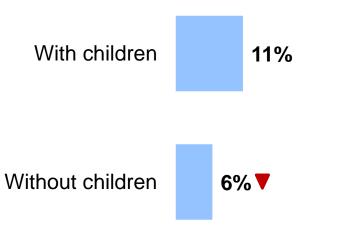
Methods of accessing food: 'Through a food charity or food bank' by household composition

In the last month, how often, if at all, have you arranged for food to be delivered to your house through a food charity or food bank?

% done this in last month



#### By household composition



May not add to 100% as the "Prefer not to answer" options are not charted

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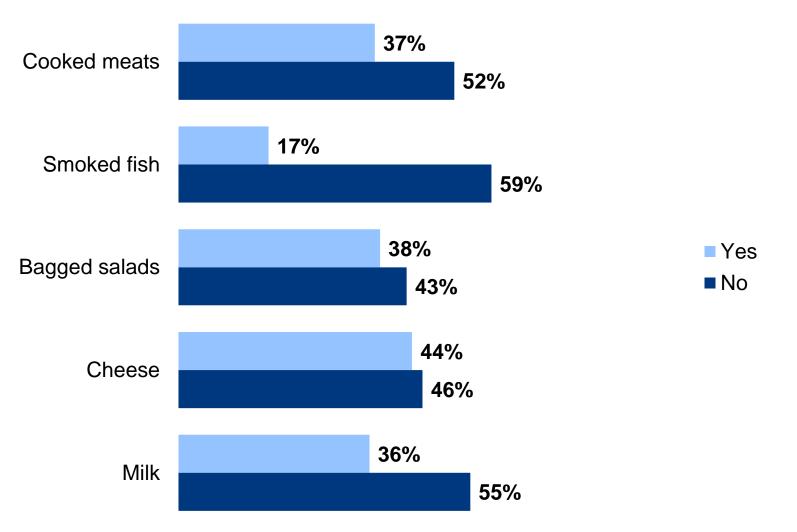
**Base:** 502 Online Scottish adults 16-75, With children (138), Without children (364), 14-18 May 2021

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= significantly higher than the total= significantly lower than the total

#### Food consumption: following 'use by' dates

In the last month have you or anyone in your family eaten any of the following foods that has gone past its 'use by' date?

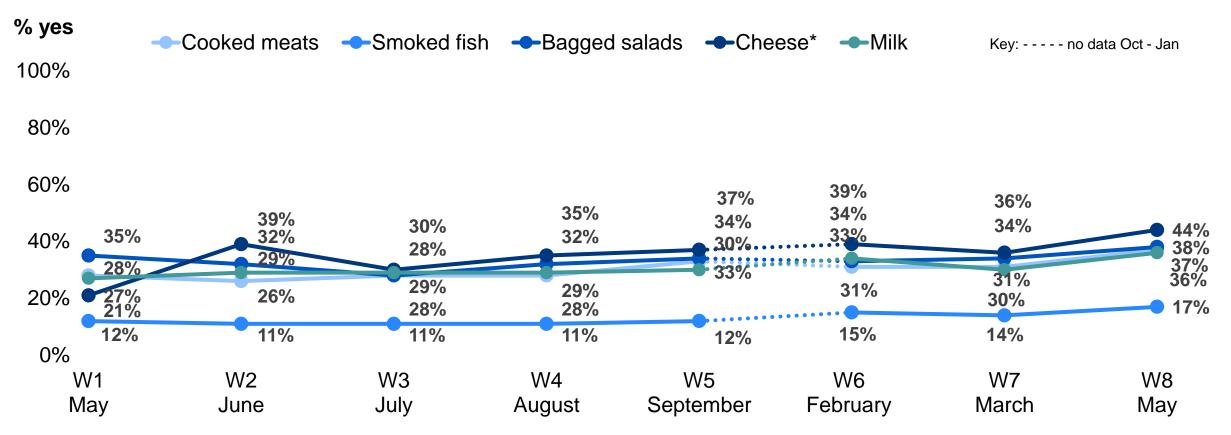


May not add to 100% as the "Prefer not to answer" and 'have not eaten this type of food in

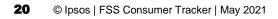


### Food consumption: following 'use by' dates

In the last month have you or anyone in your family eaten any of the following foods that has gone past its 'use by' date?



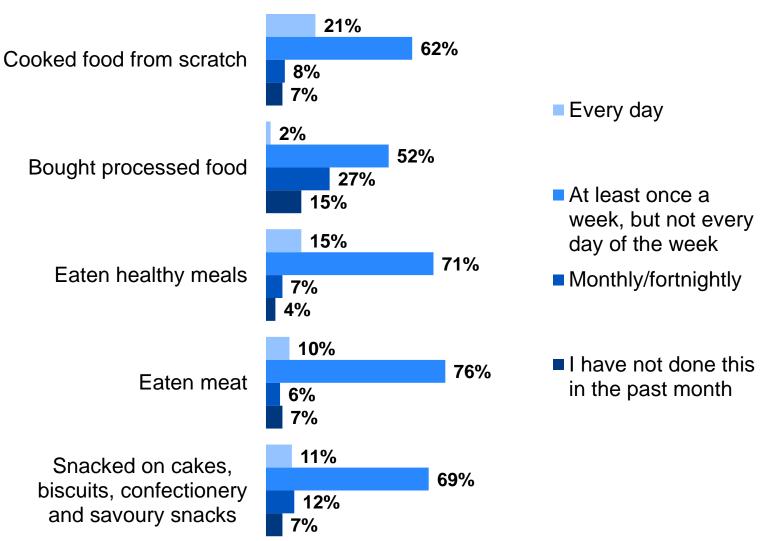
**Base:** Online Scottish adults 16-75, 8-12 May 2020 (508); 12-15 June 2020 (503); 10-14 July 2020 (495); 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)





## Food behaviours – nutrition

In the last month, how often, if at all, have you done any of the following?

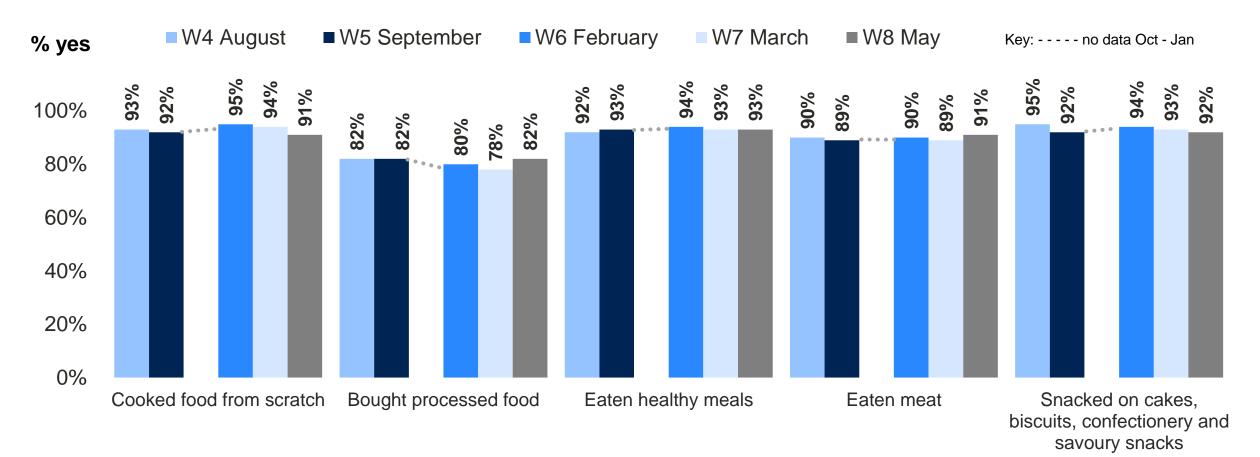


May not add to 100% as the "Prefer not to answer" and 'don't know' options are not charted. At least once a week combines – most days, 2-3 times a week, at least once a week



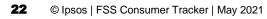
#### Food behaviours – nutrition over time

#### In the last month, how often, if at all, have you done any of the following?



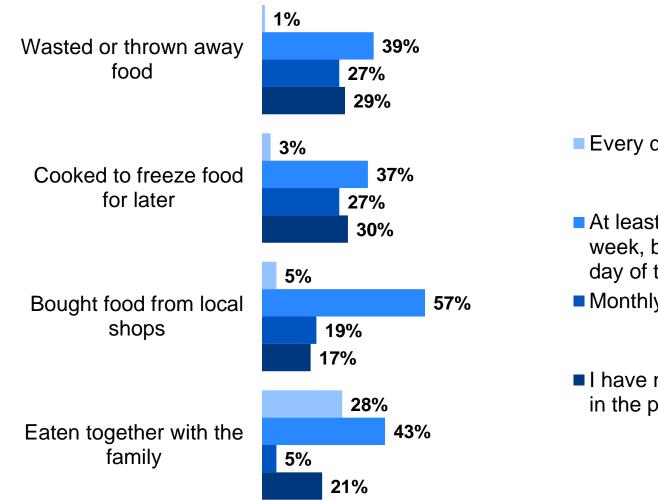
**Base:** Online Scottish adults 16-75, 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)





#### Food behaviours – other

In the last month, how often, if at all, have you done any of the following?



Every day

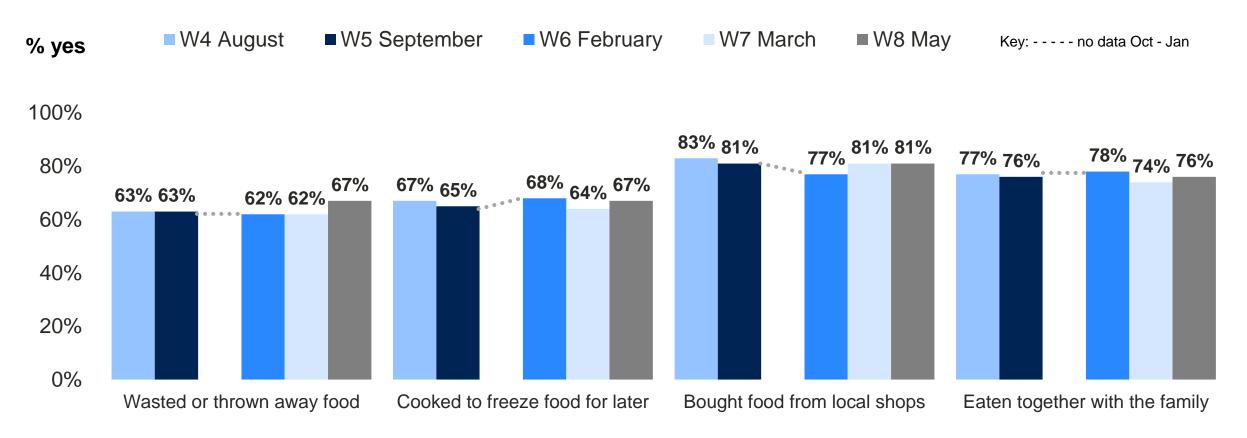
- At least once a week, but not every day of the week
- Monthly/fortnightly
- I have not done this in the past month

May not add to 100% as the "Prefer not to answer" and 'don't know' options are not charted. At least once a week combines - most days, 2-3 times a week, at least once a week



#### Food behaviours – nutrition over time

#### In the last month, how often, if at all, have you done any of the following?

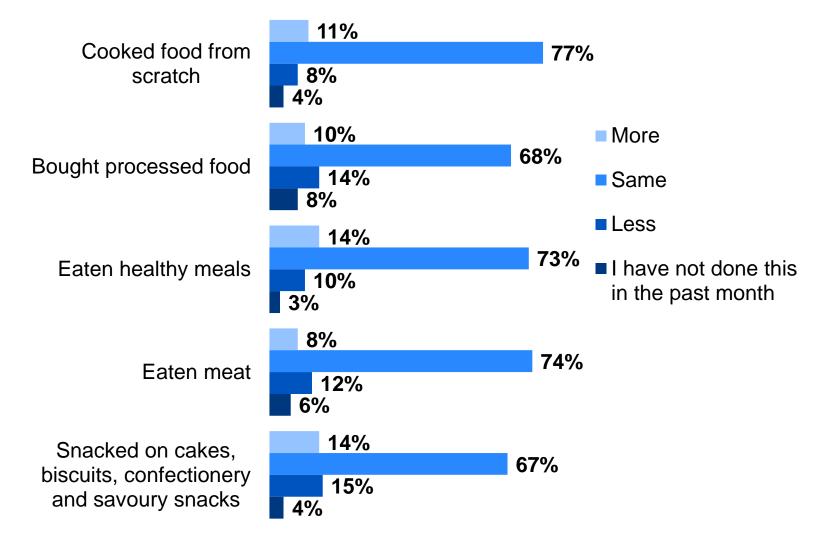


**Base:** Online Scottish adults 16-75, 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)



#### Changes in food behaviours – nutrition

In the last month, have you done any of the following more or less often when compared to the month before?

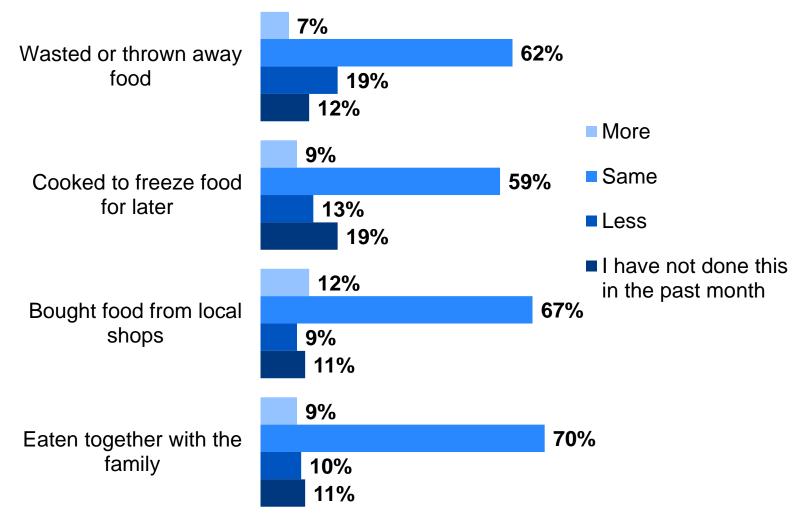


May not add to 100% as the "Prefer not to answer" and 'don't know' options are not charted. Questionnaire wording changed this wave, from 'In the last month have you done any of the following more or less often?'



#### Changes in food behaviours – other

In the last month, have you done any of the following more or less often when compared to the month before?

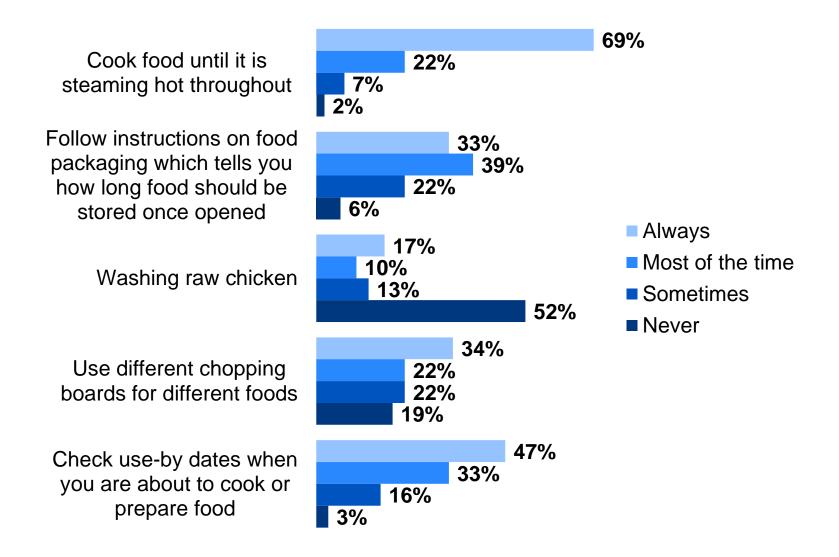


May not add to 100% as the "Prefer not to answer" and 'don't know' options are not charted. Questionnaire wording changed this wave, from 'In the last month have you done any of the following more or less often?'



#### Food safety and hygiene in the home

How often, if at all, do you do each of the following?

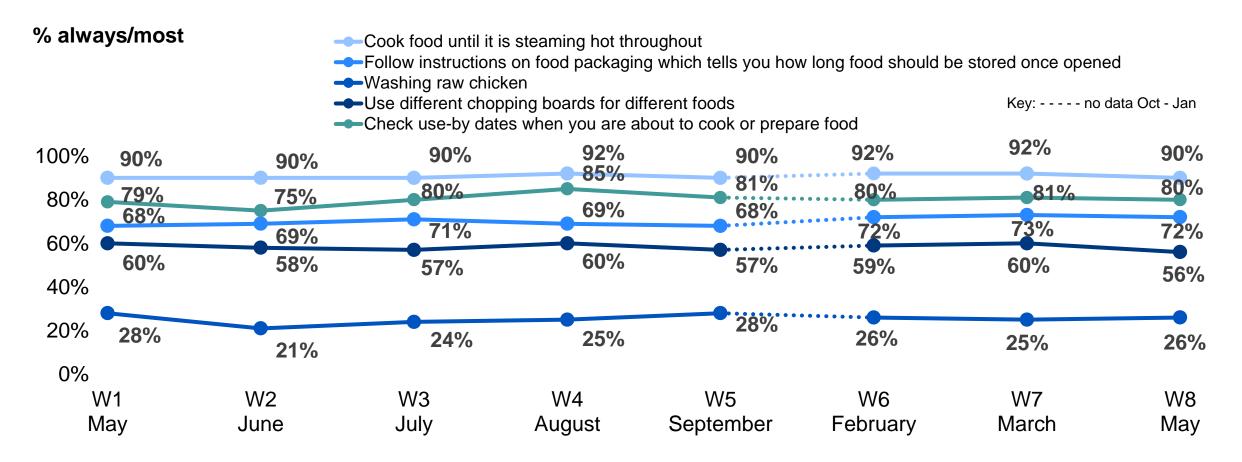


May not add to 100% as the "I don't cook" option is not charted



#### Food safety and hygiene in the home over time

How often, if at all, do you do each of the following?

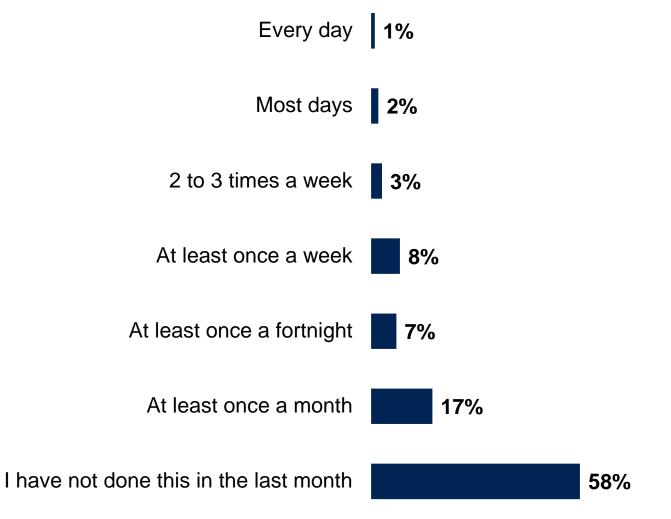


**Base:** Online Scottish adults 16-75, 8-12 May 2020 (508); 12-15 June 2020 (503); 10-14 July 2020 (495); 14-17 August 2020 (511); 18-21 September 2020 (511); 12-15 February 2021 (504); 12-15 March 2021 (508); 14-18 May 2021 (502)



#### **Eating out**

In the last month, how often, if at all, have you eaten food in a restaurant, café, pub, bar or hotel?

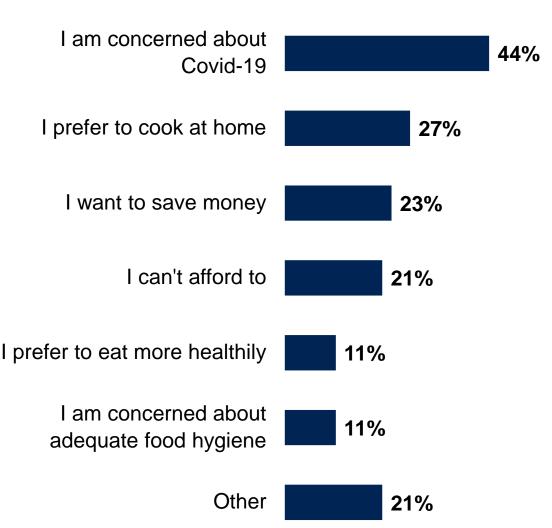


May not add to 100% as the "Prefer not to answer" and 'don't know/can't remember' options are not charted.



## Reasons for not eating out

Which, if any, of the following are reasons why you have not eaten food in a restaurant, café, pub, bar or hotel in the past month?



Multiple-response question, will not sum to 100%

**Base:** 297 Online Scottish adults 16-75 not eating in a restaurant, café, pub, bar or hotel in the last month, 14-18 May 2021



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#### **Covid-19 Consumer Tracker May 2021**

#### For more information

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